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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D. C.

NOVEMBER 1972

NO. 246

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MARKET REVIEW

The U. S. Department of Agriculture on Oct. 31, 1972, announced its determination of sugar requirements for continental consumption in the U. S. during calendar year 1973. The order differs from the proposal of Oct. 3, 1972 (See USDA Press Release 3250-72) in that total requirements are established at 11.7 million short tons, raw value, instead of 11.8 million. A press release detailing this action appears herein beginning on Page 5.

Sugar sales by primary distributors during 1972 continue to exceed those for the comparable period of 1971, when record quantities were sold. However, deliveries during September and October of this year have been less than during those months of last year. The new holiday in October was responsible for much of the decline. According to preliminary reports, sugar sales by all primary distributors through Nov. 18, 1972, totaled 10,079,000 short tons, raw value, compared with 9,974,000 tons sold through the same date of last year. Constructive deliveries, i. e., sugar sold and charged to quotas in December but physically delivered in January and February of the following year amounted to 88,000 tons in 1971 and 161,000 tons in 1970. Accordingly, physical deliveries through Nov. 18, 1972, totaled 10,167,000 tons compared with 10,135,000 tons delivered through the same period of 1971.

Stocks of raw and refined sugar held by all primary distributors on Oct. 28, 1972, totaled 1,616,000 short tons, raw value, according to preliminary reports. This was 412,000 tons more than a month earlier and about 35,000 tons more than on Oct. 31, 1971. Beet processors' stocks of 806,000 tons were 389,000 tons more than a month earlier and about 100,000 tons more than a year earlier. Beet sugar production during January-October 1972 was about 220,000 tons ahead of the same period last year with 1972 deliveries through October about 110,000 tons above those in 1971 for the same period. Cane sugar refiners' stocks of raw and refined sugar were reported as 766,000 tons or about 3,000 tons less than a month earlier and 79,000 tons less than on the same date last year.

Regionally, reported deliveries of refined sugar by states of destination during the period January-September 1972 were 2.3 percent more than during the comparable period of 1971. Increases were reported in four of the five geographical regions with the South up the most--4.6 percent followed by the North Central region up 3.7 percent, the New England region up 2.0 percent and the West up 0.8 percent. Reported deliveries to the mid-Atlantic region were down 2.2 percent.

Deliveries during January-September 1972 were larger to 34 states than during the first nine months of 1971 and smaller to 16. In 17 states, deliveries increased 100,000 hundredweight or more during the 1972 period as compared with 1971 --in nine of these states the increases exceeded 200,000 hundredweight and in five the increase exceeded 400,000 hundredweight. Ohio had the largest increase, 787,000 hundredweight followed by Georgia which was up 507,000 hundredweight and Illinois up 502,000 hundredweight. New York and Maryland with reported deliveries of 940,000 and 310,000 hundredweight less, respectively, had the largest declines.

Based on conditions as of Nov. 1, 1972, the Department's Crop Reporting Board estimates that prospects for 1972 sugarbeet production improved an additional two percent during October. Sugarbeet production is now forecast at 28.4 million tons compared with 27.0 million tons produced last year and 26.4 million tons produced in 1970. During October, yield prospects improved in North Dakota, Nebraska, Kansas, Idaho, Colorado, Arizona, Oregon and California. In Ohio, Michigan and Minnesota harvest has been delayed by cold, wet weather but the yields have been good. In North Dakota harvesting has been completed and is nearing completion in Nebraska, Good progress has been made in Kansas

and Texas after temporary delays because of cold, wet weather and frozen ground has delayed harvesting in parts of eastern Idaho where 90 percent of the crop has been dug. In Colorado, harvesting made good progress during October with ideal conditions on the eastern slope where 90 percent of the crop has been dug while on the western slope, wet weather has restricted harvesting but no losses are expected.

In Arizona harvesting is running behind last year but should be completed by mid-November while in California digging has resumed following the first major rains of the season. Sugar content of the beets continues on the high side. Fall planting of sugarbeets in California has been delayed by heavy rains and some flooding in the Imperial Valley and indications are that some fields will have to be replanted.

Based on Nov. 1 conditions, the Crop Reporting Board forecast mainland sugarcane production for sugar and seed at 17.7 million tons, up two percent from that forecast a month earlier and 33 percent above 1971 crop production. Unseasonably warm, wet weather in Louisiana resulted in good growth during October accounting for the indicated increase in production, as compared with the month earlier forecast. Sugarcane yields of 29.3 tons per acre in 1972 compared with 25.3 tons per acre in 1971 and 28.8 tons in 1970. Harvest in Louisiana began the second week in October and progressed well until slowed by heavy rains, while in Florida, harvesting is expected to be well underway by mid-November.

In Hawaii, the prospects for 1972 crop sugarcane production remained unchanged from a month earlier and harvesting is proceeding about on schedule. Cane sugar production in Hawaii through Oct. 28, 1972, amounted to 1,031,703 short tons, 96° basis, compared with 1,169,815 tons produced through Oct. 31, 1971.

During the period under review, there were several announced changes by interested sellers, in the wholesale price quotations for refined sugar sold in 100-pound paper bags -- the basis pack -- and in bulk in several of the geographic regions.

On Oct. 26, 1972, a cane sugar seller in the mid-Central region announced, effective the same day, a reduction of .10 cent per pound in the quoted wholesale prices for industrial sugars. On Nov. 1, the same seller announced a further reduction of .10 cent per pound in quotations. These two actions, taken together, reduced the quoted price for 100-pound bags of sugar from 12.65 cents to 12.45 cents per pound.

On Nov. 1, 1972, a cane sugar refiner announced, effective the same day, a reduction of .10 cent per pound in the wholesale price quotations for industrial sugars sold in the Northeast, Southeast, Gulf and Southwest sales territories. This reduced the price quotations for 100-pound bags of sugar in the Northeast from 13.05 cents to 12.95 cents per pound, in the Southeast from 12.65 cents to 12.55 cents, in the Gulf from 12.10 cents to 12.00 cents, and in the Southwest from 11.85 cents to 11.75 cents per pound.

In the Western Ohio-Lower Michigan sales territory, a seller of cane sugar announced, effective Nov. 1, 1972, a reduction of .10 cent per pound from 12.35 cents to 12.25 cents per pound in the list price for 100-pound bags of refined sugar sold at wholesale.

In the Chicago-West region a beet sugar processor announced, effective Nov. 20, 1972, on a day-to-day basis, a .40 cent per pound competitive allowance on sales of industrial sugars. This would reduce the price of 100-pound bags of sugar to 11.55 cents per pound and for bulk sugar shipped in rail cars to 11.35 cents per pound. Other interested sellers in the region followed with announcements of similar price concessions.

In the Intermountain Northwest region interested sellers announced effective close of business Nov. 3, increases in wholesale price quotations for industrial sugar amounting to .25 cent per pound. This would increase the quoted price for 100-pound bags of refined sugar from 11.65 cents to 11.90 cents per pound and for refined sugar sold in bulk from 11.40 cents to 11.65 cents per pound.

Shown below are the price quotations for refined sugar sold at wholesale in the basis pack and in bulk, by regions, as of mid-November. Significant variations of actual prices from the quoted prices may be found in certain areas, reflecting competitive conditions.

PRICE QUOTATIONS IN CENTS PER POUND

<u>Price territories</u>	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast		
New England	12.95	12.35
New York-Philadelphia	12.95	12.35
Baltimore-Washington	12.95	12.35
Mid-Central	12.45	12.05
Western Ohio-Lower Michigan	11.55/11.75	11.35/11.75
Southeast	12.55/12.90	12.05/12.70
Gulf	12.00	11.75
Chicago-West	11.55/11.75	11.35/11.75
Intermountain Northwest	11.90	11.65
Pacific Coast	11.90	11.75

Actual prices in some cases differ substantially from quotations. During the post-freeze economic stabilization period (Phase II), increases in the ceiling prices of individual sellers of refined sugar must conform to the procedural requirements prescribed by the Cost of Living Council.

The U. S. average retail price for refined sugar sold in 5-pound paper bags during October 1972 was 13.96 cents per pound, up from 13.88 cents in September and up from 13.74 cents in October of last year, an increase of 1.6 percent for the 12-month period.

The raw sugar spot price, duty paid and delivered to New York, as quoted on the New York Coffee and Sugar Exchange (No. 10 Bulk Contract) averaged 9.32 cents per pound during October, down from 9.39 cents in September but up from 8.52 cents in October of last year. During the first 10 months of 1972 the spot price averaged 9.09 cents per pound, 100.4 percent of the average of the monthly price objectives for the period.

The weakening trend in the raw sugar spot price (New York duty paid) which began in October continued throughout the month falling to 9.10 cents per pound on Oct. 31. On Nov. 2, the quotation declined to 9.08 cents, on Nov. 3, to 9.05 cents and on Nov. 6, to 9.02 cents where it has remained steady through Nov. 22. For the period Nov. 1-22, 1972, the quotation averaged 9.03 cents per pound compared with 8.62 cents during the same period of last year.

The spot quotation for World bulk sugar f.o.b. and stowed at Greater Caribbean Ports, including Brazil (No. 11 Contract of the New York Coffee and Sugar Exchange) averaged 7.42 cents per pound during October, up from 7.04 cents in September and 4.18 cents during October of last year.

The quotation for World sugar exhibited a weakening trend throughout October falling from 7.70 cents per pound on Oct. 2, to 6.95 cents on Oct. 31. During November, the quotation has strengthened somewhat rising from 7.15 cents per pound on Nov. 1, to 7.50 cents on Nov. 8, after which it declined to 7.10

cents on Nov. 14, and then rebounded to 7.25 cents on Nov. 17. On Nov. 20, the quotation again declined falling to 7.15 cents per pound and to 7.00 cents on Nov. 21. On Nov. 22, World sugar was quoted at 7.05 cents per pound and for the period Nov. 1-22 averaged 7.24 cents compared with 4.14 cents during that period of 1971.

On Nov. 14, 1972, F. O. Licht, the European sugar statistician, estimated World sugar production for the 1972-73 crop at 77,139,000 metric tons, raw value, an increase of 4,632,000 tons above the estimated production for last season. Almost half of the estimated increase in production would be in Cuba and Russia and estimates for these two countries are very speculative at this time. He estimates World sugar consumption for 1971-72 had increased 1.3 million tons above that estimated for 1970-71 and at 75,924,000 was about 3.3 million tons more than 1971-72 production. Based on these estimates and assuming that consumption increases in 1972-73 to about the same extent as production, World stocks on Sept. 1, 1973, would be at the lowest level for that date since 1964.

SUGAR REQUIREMENTS AND QUOTAS FOR 1973 ANNOUNCED

The U. S. Department of Agriculture on Oct. 31, 1972, announced the determination of continental U. S. sugar requirements of 11.7 million tons for 1973 and the establishment of sugar quotas of a like quantity.

This requirement level is 100,000 short tons, raw value, less than that proposed on Oct. 3 (Press Release USDA 3250-72). It is expected that the reduced quantity will substantially attain the price objective set forth in the Sugar Act of 1948, as amended. It now appears that cane sugar refiners' deliveries during 1972 will be somewhat less than that estimated on Oct. 3 and consequently, year end quota sugar stocks held by refiners will be higher than estimated.

Of the quotas established for the domestic and foreign sugar producing areas, deficits were determined in the quotas of Puerto Rico and the Domestic Beet Area of 650,000 and 144,333 short tons, raw value, respectively, and were allocated, pursuant to section 204 of the Sugar Act, to other foreign countries with 1973 quotas in effect.

Pursuant to section 202(d)(3) of the Sugar Act, no 1973 quotas have been established for the Bahamas and Uganda. The total quantities withheld from these countries have been prorated to other foreign countries in accordance with section 204 of the Act.

In determining sugar requirements, quotas and quota deficits for 1973, consideration was also given to all views and recommendations submitted by interested persons in response to the Department's proposal of Oct. 3.

The 1973 quotas for domestic areas and foreign countries are shown in the table on Page 6.

Production area	:	:	:	:	:
	Basic	Temporary	quotas and	Deficits	Total
	quota	prorations	prorations	and	quotas
		pursuant to	and	prorations	and
		Sec. 202(d)	prorations		prorations
		1/			
Short tons, raw value					
Domestic beet sugar	3,644,333		-144,333		3,500,000
Mainland cane sugar	1,625,667				1,625,667
Texas cane area	20,000				20,000
Hawaii	1,110,000				1,110,000*
Puerto Rico	855,000		-650,000		205,000*
Total domestic areas	7,255,000		-794,333		6,460,667
Philippines	1,126,020	11,803	238,935		1,376,758*
Dominican Republic	424,144	144,568	117,061		685,773
Mexico	375,103	127,851	103,525		606,479
Brazil	365,825	124,690	100,965		591,480
Peru	261,777	89,225	72,248		423,250
West Indies	136,521	46,532	37,679		220,732
Ecuador	54,012	18,409	14,907		87,328
Argentina	50,698	17,280	13,992		81,970
Costa Rica	45,728	15,586	12,621		73,935
Colombia	45,065	15,360	12,438		72,863
Panama	42,746	14,570	11,797		69,113*
Nicaragua	42,746	14,570	11,797		69,113
Venezuela	40,757	13,893	11,249		65,899
Guatemala	39,101	13,327	10,792		63,220
El Salvador	28,497	9,713	7,865		46,075
British Honduras	22,533	7,681	6,219		36,433
Haiti	20,544	7,002	5,670		33,216
Honduras	7,953	2,710	2,195		12,858
Bolivia	4,308	1,469	1,189		6,966
Paraguay	4,308	1,469	1,189		6,966
Australia	166,344	46,276			212,620
Republic of China	69,255	19,266			88,521
India	66,604	18,529			85,133
South Africa	47,054	13,090			60,144
Fiji Islands	36,450	10,141			46,591
Mauritius	24,521	6,822			31,343
Swaziland	24,521	6,822			31,343
Thailand	15,243	4,240			19,483
Malawi	12,260	3,410			15,670
Malagasy Republic	9,941	2,766			12,707
Ireland	5,351				5,351*
Total foreign	3,615,930	829,070	794,333		5,239,333
Total	10,870,930	829,070			11,700,000

1/ Prorations of the quotas withheld from Cuba, Southern Rhodesia, Bahamas and Uganda

* Direct-consumption limits in tons: Hawaii - 40,356; Puerto Rico - 169,000; Philippines - 59,920; Panama - 3,817; Ireland - 5,351

IMPORT QUOTAS ON SWEETENED CHOCOLATE, CANDY AND CONFECTIONERY FOR 1973 PROPOSED:

The U. S. Department of Agriculture on Nov. 24, 1972, announced that consideration is being given to the method of establishing 1973 import quotas on sweetened chocolate (other than in bars and blocks of 10 pounds or more each), candy and confectionery.

The Sugar Act of 1948, as amended, requires the Secretary to limit the importation of such products in 1973 (imports under TSUS Items 156.30 and 157.10) to the larger of 1969-71 average imports (143,772,997 pounds) or five percent of 1971 Confectionery Manufacturers' Sales in the United States (198,730,900 pounds).

The total import quota of such products for 1973 is 198,730,900 pounds, of which 21,680,000 pounds is reserved solely for the importation of "chocolate crumb" which is controlled by licenses issued by the Foreign Agricultural Service. The balance of the quota (177,050,900 pounds) shall be established as a global quota to be filled on a first-come, first-served basis, except that only 123,935,630 pounds can be imported on or before Sept. 30, 1973. The remaining portion (53,115,270 pounds) would be reserved for importation in the last quarter of the year when seasonal shipments associated with the holiday periods usually occur. Individual shipments valued at \$25 or less are not subject to the quota.

It is unlikely that the 1973 global quota will impose any actual restrictions on candy imports since the quota for 1972 will exceed estimated 1972 imports in excess of 30 percent.

These procedures of administering the quota will be the same as those currently used for the 1972 quota. Import licenses or prior clearance on imports will not be required.

The Notice of Proposed Rule Making is scheduled for publication in the Federal Register of Nov. 28, 1972. All interested persons are requested to submit written briefs on or before Dec. 20, 1972. Briefs should be mailed to the Director, Sugar Division, Agricultural Stabilization and Conservation Service, U. S. Department of Agriculture, Washington, D. C. 20250. Copies of the proposed regulation may be obtained from the Sugar Division, ASCS, Room 3755 South Building, U. S. Department of Agriculture, Washington, D. C.

ADMINISTRATIVE ACTIONS RELATING TO 1972 SUGAR SUPPLIESUSDA ANNOUNCES DECLARATION, PRORATION OF ADDITIONAL 1972 SUGAR DEFICITS:

The U. S. Department of Agriculture on Nov. 20, 1972, declared an additional deficit of 31,000 short tons, raw value, in the sugar quota for the West Indies and prorated such quantity to other Western Hemisphere countries.

The Department is required pursuant to Section 204(a) of the Sugar Act to periodically determine as information becomes available but not less frequently than 60-day intervals, whether any area or country will fail to fulfill its quota obligations. Each foreign country that will not be able to fill its 1972 quota as announced today should notify the Department the amount of such shortfall and the reason for its inability to fulfill its 1972 quota as soon as possible to avoid a possible reduction in its subsequent year's quotas.

Since the Republic of the Philippines and several Western Hemisphere countries have notified the Department that they will be unable to supply sugar in addition to their currently established quotas, the total declaration announced herein is assigned to Western Hemisphere countries able to supply additional sugar.

Deficit prorations, together with revised quotas, are shown in the table on Page .

The U. S. Department of Agriculture on Nov. 1, 1972, declared an additional deficit of 478 short tons, raw value, in the sugar quota for Haiti and prorated such quantity to other Western Hemisphere countries.

The Department is required pursuant to Section 204(a) of the Sugar Act to periodically determine as information becomes available but not less frequently than 60-day intervals, whether any area or country will fail to fulfill its quota obligations. Each foreign country that will not be able to fill its 1972 quota as announced today should notify the Department the amount of such shortfall and the reason for its inability to fulfill its 1972 quota as soon as possible to avoid a possible reduction in its subsequent year's quotas.

Since the Republic of the Philippines has notified the Department that it will be unable to supply sugar in addition to its currently established quota, the total declaration announced herein is assigned to Western Hemisphere countries able to supply additional sugar.

Deficit prorations, together with revised quotas, are shown in the table on Page 9.

Production area	Change in quota	Basic quota	Temporary : quotas and :prorations : pursuant to : Sec.202(d)prorations : -1/	Deficits : and : deficits : prorations	Total : quotas : and : prorations
Short tons, raw value					
Domestic beet area		3,692,000		-292,000	3,400,000
Mainland cane area		1,643,000			1,643,000
Hawaii		1,218,238			1,218,238*
Puerto Rico		855,000		-680,000	175,000*
Total domestic area		7,408,238		-972,000	6,436,238
Philippines		1,126,020		275,741	1,401,761*
Dominican Republic	7,271	420,738	141,713	161,805	724,256
Mexico	6,431	372,090	125,328	143,097	640,515
Brazil	6,272	362,887	122,228	139,558	624,673
Peru	4,488	259,674	87,463	99,864	447,001
West Indies	-31,000	135,425	45,614	-5,251	175,788
Ecuador	926	53,578	18,046	20,605	92,229
Argentina	869	50,291	16,940	19,341	86,572
Costa Rica	824	45,361	15,278	39,398	100,037
Colombia	773	44,703	15,057	17,193	76,953
Panama		27,940	9,411	6,149	43,500*
Nicaragua	770	42,403	14,281	16,444	73,128
Venezuela	699	40,430	13,617	15,550	69,597
Guatemala	704	38,787	13,064	32,991	84,842
El Salvador	513	28,268	9,522	10,962	48,752
British Honduras	386	22,352	7,529	8,596	38,477
Haiti		20,379	6,864	-4,721	22,522
Bahamas		17,750	5,978	-23,667	61
Honduras		7,889	2,657	6,949	17,495
Bolivia		4,273	1,440	-5,659	54
Paraguay	74	4,273	1,440	1,643	7,356
Australia		165,008	41,932	3,857	210,797
Republic of China		68,699	17,458	1,606	87,763
India		66,069	16,790	1,544	84,403
South Africa		46,676	11,861	1,091	59,628
Fiji Islands		36,157	9,188	845	46,190
Mauritius		24,324	6,181	569	31,074
Swaziland		24,324	6,181	569	31,074
Thailand		15,120	3,843	353	19,316
Uganda		12,162	3,090	-15,252	
Malagasy Republic		9,861	2,506	230	12,597
Ireland		5,351			5,351*
Total foreign	0	3,599,262	792,500	972,000	5,363,762
Total		11,007,500	792,500	0	11,800,000

1/ Prorations of the quota withheld from Cuba and Southern Rhodesia.

* Direct-consumption limits in tons; Hawaii - 38,646; Puerto Rico-166,500
Philippines - 59,920; Panama - 3,817; Ireland - 5,351

ADMINISTRATIVE ACTIONS RELATING TO 1972 SUGAR SUPPLIESUSDA ANNOUNCES DECLARATION, PRORATION OF ADDITIONAL 1972 SUGAR DEFICITS:

The U. S. Department of Agriculture on Nov. 1, 1972, declared an additional deficit of 478 short tons, raw value, in the sugar quota for Haiti and prorated such quantity to other Western Hemisphere countries.

The Department is required pursuant to Section 204(a) of the Sugar Act to periodically determine as information becomes available but not less frequently than 60-day intervals, whether any area or country will fail to fulfill its quota obligations. Each foreign country that will not be able to fill its 1972 quota as announced today should notify the Department the amount of such shortfall and the reason for its inability to fulfill its 1972 quota as soon as possible to avoid a possible reduction in its subsequent year's quotas.

Since the Republic of the Philippines has notified the Department that it will be unable to supply sugar in addition to its currently established quota, the total declaration announced herein is assigned to Western Hemisphere countries able to supply additional sugar.

Deficit prorations, together with revised quotas, are shown in the table on Page .

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Since the Republic of the Philippines and several Western Hemisphere countries have notified the Department that they will be unable to supply sugar in addition to their currently established quotas, the total declaration announced herein is assigned to Western Hemisphere countries able to supply additional sugar.

Deficit prorations, together with revised quotas, are shown in the table on Page 11.

	:	:	:Temporary	:	:
	:	:	:quotas and	: Deficits	: Total
	:Change	: Basic	:prorations	: and	: quotas
Production area	: in	: quota	:pursuant to	: Deficit	: and
	: quota	:	:Sec. 202 (d):prorations	:prorations	:prorations
	:	:	: 1/	:	:

Short tons, raw value

Domestic Beet Area	0	3,692,000		-292,000	3,400,000
Mainland Cane Area	0	1,643,000			1,643,000
Hawaii	0	1,218,238			1,218,238
Puerto Rico	0	855,000		-680,000	175,000
Total Domestic Area	0	7,408,238		-972,000	6,436,238
Philippines	0	1,126,020		275,741	1,401,761
Dominican Republic	112	420,738	141,713	154,534	716,985
Mexico	99	372,090	125,328	136,666	634,084
Brazil	97	362,887	122,228	133,286	618,401
Peru	69	259,674	87,463	95,376	442,513
West Indies	0	135,425	45,614	25,749	206,788
Ecuador	14	53,578	18,046	19,679	91,303
Argentina	14	50,291	16,940	18,472	85,703
Costa Rica	13	45,361	15,278	38,574	99,213
Colombia	12	44,703	15,057	16,420	76,180
Panama	0	27,940	9,411	6,149	43,500*
Nicaragua	12	42,403	14,281	15,674	72,358
Venezuela	11	40,430	13,617	14,851	68,898
Guatemala	10	38,787	13,064	32,287	84,138
El Salvador	8	28,268	9,522	10,449	48,239
British Honduras	6	22,352	7,529	8,210	38,091
Haiti	-478	20,379	6,864	-4,721	22,522
Bahamas	0	17,750	5,978	-23,667	61
Honduras	0	7,889	2,657	6,949	17,495
Bolivia	0	4,273	1,440	-5,659	54
Paraguay	1	4,273	1,440	1,569	7,282
Australia	0	165,008	41,932	3,857	210,797
Republic of China	0	68,699	17,458	1,606	87,763
India	0	66,069	16,790	1,544	84,403
South Africa	0	46,676	11,861	1,091	59,628
Fiji Islands	0	36,157	9,188	845	46,190
Mauritius	0	24,324	6,181	569	31,074
Swaziland	0	24,324	6,181	569	31,074
Thailand	0	15,120	3,843	353	19,316
Uganda	0	12,162	3,090	-15,252	
Malagassy Republic	0	9,861	2,506	230	12,597
Ireland	0	5,351			5,351*
Total Foreign	0	3,599,262	792,500	972,000	5,363,762
Total	0	11,007,500	792,500	0	11,800,000

1/ Prorations of the quota withheld from Cuba and Southern Rhodesia. *Direct-consumption limits in tons: Hawaii-38,646; Puerto Rico-166,500; Philippines- 59,920; Panama-3,817; Ireland-5,351

OTHER ADMINISTRATIVE ACTIONS

Oct. 24, 1972-Minimum wage rates for workers employed in the production, cultivation and harvesting of sugarcane in Florida announced by the U. S. Department of Agriculture.

The determination announced today becomes effective on Oct. 30, 1972 and increases the basic minimum wage rates established by the prior determination by 15 cents per hour for unskilled workers and by 20 cents per hour for tractor drivers and principal operators of mechanical harvesting and loading equipment. This results in wage minimums of \$2.00 per hour for unskilled workers and \$2.30 for tractor drivers and principal operators of harvesting loading equipment. (See Oct. 28, 1972 Federal Register)

Nov. 6, 1972-A public hearing on fair and reasonable prices for the 1972-73 crop of Puerto Rican sugarcane was announced today by the U. S. Department of Agriculture.

The hearing will be held Nov. 16, 1972, in the Conference Room, Seventh Floor, Segarra Building, Stop 20, Santurce, Puerto Rico, beginning at 10:00 a.m. (See Nov. 11, 1972 Federal Register)

Nov. 14, 1972-Proportionate shares (farm acreage allotments) will not be established for the 1973 crop of sugarbeets, the U. S. Department of Agriculture announced today.

An estimated 1,419,563 acres of sugarbeets were planted in 1972. At average yields per acre, sugar production will total about 3,300,000 tons, raw value--a quantity 100,000 tons less than this year's adjusted marketing quota for the sugarbeet area. The effective inventory on Jan. 1, 1973 (sugar on hand plus 1972-crop beet sugar produced after that date) will probably be about 2,616,000 tons--a quantity considerably below the desirable level. (See Nov. 17, 1972 Federal Register)

Nov. 22, 1972-The U. S. Department of Agriculture today announced a series of public hearings on wage rates and prices for the 1973 crop of sugarbeets.

The hearings will be held between Dec. 4 and Dec. 13, 1972, in the following cities within the major producing and labor supply regions of the sugarbeet area:

At Ann Arbor, Mich., on Dec. 4, 1972 at the Howard Johnson Motor Lodge, 2380 Carpenter Road, beginning at 9:30 a.m.;

At Fargo, N. D., on Dec. 6, 1972 in the Center Ballroom of the Holiday Inn, I-29 and 13th Ave., South, beginning at 2:00 p.m.;

At Billings, Mont., on Dec. 8, 1972, in the Carter Room of the Northern Hotel, beginning at 9:30 a.m.;

At San Francisco, Calif., on Dec. 11, 1972, in Room 7343, Federal Building 450 Golden Gate Ave., beginning at 9:30 a.m.;

At Mercedes, Tex., on Dec. 13, 1972, in the auditorium of the Magic Valley Electric Co-op, Mile 1 3/4 West and Highway 83, beginning at 9:30 a.m.

The series will be considered one hearing, and testimony at each place will constitute a part of the same record. Persons may present testimony at any of the designated places. (See Nov. 23, 1972 Federal Register)

HIGHLIGHTS OF
STATISTICAL SERIES IN THIS ISSUE

1. October 1972 sugar deliveries for continental U. S. consumption 867,000 short tons, raw value (preliminary), down 233,000 tons from September and down 69,000 tons from October 1971. January-October 1972 deliveries 9,549,000 short tons, raw value (preliminary), up 137,000 tons from January-October 1971. Final data for September 1972 deliveries 1,099,000 short tons, raw value, previously published preliminary as 1,086,000 tons.
2. Primary distributors' stocks October 28, 1972 were 1,616,000 short tons, raw value, (preliminary), up 35,000 tons from a year ago, and up 412,000 tons from the end of September 1972. During October refiners' stocks decreased by 3,000 tons, beet processors' stocks increased 389,000 tons, mainland cane processors' stocks increased 25,000 tons, and importers of direct consumption sugar stocks increased 2,000 tons.
3. Charges to 1972 quotas through October 31, 1972 were 9,648,063 short tons, raw value, leaving a balance of 2,115,937 tons to be supplied within the 11,800,000 ton total.
4. Regionally, January-September deliveries, 1972 as compared with 1971 were up in four of the five regions: Increases--South 4.6 percent, North Central 3.7 percent, New England 2.0 percent, and the West 0.8 percent. Deliveries to the mid-Atlantic region were down 2.2 percent.
5. Through Nov. 11, 1972, imports of sweetened chocolate (for consumption at retail), candy and confectionery totaled 112.6 million pounds or about 64 percent of the 1972 calendar year quota.

Table 1. Sugar supply and disposition by primary distributors, January-September 1972

(Short tons, raw value)

Item	: Beet : proc- : essors :	: Importers :	: Main- : land : cane : proc- : essors 1/ :	: Refiners : : Raw : Refined :	: Net : total	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory Jan.1, 1972</u>	1,345,909	529	282,949	784,588 ^{2/}	272,862 ^{2/}	2,686,837
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar		67,800			3,060	70,860
b. Produced from beets or cane	1,692,233		435,281	4,235		
Less deliveries to refiners			654,352			1,477,397 ^{3/}
c. Receipts of raws by refiners				5,772,125 ^{4/}		
Less raws melted				6,066,784		-294,659 ^{5/}
d. Refined from raws melted					6,035,153	6,035,153
e. Adjustments	-83		-1,068	+344	-2,361	-3,168
f. Sub-total	1,692,150	67,800	-220,139	-290,080	6,035,852	7,285,583
3. <u>Net total supply</u>	3,038,059	68,329	62,810	494,508	6,308,714	9,972,420
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	2,621,361	53,170	47,430	7,849	5,953,074	8,682,884
b. Export		3			40,632	40,635
c. Livestock feed		12,235		47	18,587	30,869
d. Alcohol					13,834	13,834
e. Sub-total	2,621,361	65,408	47,430	7,896	6,026,127	8,768,222
5. <u>Inventory Sept.30,1972</u>	416,698	2,921	15,380	486,612 ^{6/}	282,587 ^{6/}	1,204,198
6. <u>Total distribution and inventory</u>	3,038,059	68,329	62,810	494,508	6,308,714	9,972,420

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes mainland cane sugar not charged to quota: Raws, 135,363; Refined, 10,480; Total, 145,843.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 654,352 tons received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Refiners' inventories include mainland cane sugar not charged to quota: Raws, 1,673; Refined, 2,130; Total, 3,803

Table 2. Distribution of sugar by primary distributors, January-September 1972 and 1971

Item	1972	1971	Change 1971 to 1972
<u>Short tons, raw value</u>			
Continental United States			
Refiners' raw	7,896	7,381	+515
Refiners' refined	6,026,127	5,960,325	+65,802
Sub-total	6,034,023	5,967,706	+66,317
Beet processors' refined	2,621,361	2,480,229	+141,132
Importers' direct consumption	65,408	97,844	-32,436
Mainland sugarcane processors'	47,430	46,284	+1,146
Total	8,768,222	8,592,063	+176,159
For: Export	40,635	75,447	-34,812
Livestock feed	30,869	33,130	-2,261
Alcohol	13,834	5,699	+8,135
Continental consumption 1/	8,682,884	8,477,787	+205,097
Puerto Rico	94,699	102,983	-8,284
Hawaii	29,398	28,252	+1,146

1/ Includes deliveries for United States Military forces at home and abroad 2/ Estimated

Table 3. Stocks of sugar held by primary distributors in the continental United States, September 30, 1972 and 1971

Item	1972	1971	Change 1971 to 1972
<u>Short tons, raw value</u>			
Refiners' raw	486,612	685,343	-198,731
Refiners' refined	282,587	284,455	-1,868
Sub-total 1/	769,199	969,798	-200,599
Beet processors' refined	416,698	411,777	+4,921
Importers' direct consumption	2,921	17,090	-14,169
Mainland sugarcane processors'	15,380	51,542	-36,162
Total	1,204,198	1,450,207	-246,009

1/ Includes mainland cane sugar not charged to quota: 1972 - Raws, 1,673; Refined, 2,130; Total, 3,803; 1971 - Raws - 3,859; Refined 0; Total, 3,859

Table 4. Distribution of sugar by primary distributors in the continental United States, October and January-October 1972 and 1971

Item	1972 1/ October	1971 Jan.-Oct.	1972 October	1971 Jan.-Oct.
<u>Short tons, raw value</u>				
Refiners	609,931	6,643,954	655,118	6,622,824
Beet processors' refined	248,871	2,870,232	281,660	2,761,889
Importers' direct consumption	6,720 ^{2/}	72,128	9,788	107,632
Mainland sugarcane processors'	1,000 ^{2/}	48,430	422	46,706
Total	866,522	9,634,744	946,988	9,539,051
For: Export	n.a.	40,635	5,248	80,695
Livestock feed	n.a.	30,869	5,579	38,709
Alcohol	n.a.	13,834	1,052	6,751
Continental consumption 3/	866,522	9,549,406	935,109	9,412,896

1/ Preliminary 2/ Estimated 3/ Includes deliveries for U.S. military forces at home and abroad

Table 5. Stocks of sugar held by primary distributors in the continental United States, October 28, 1972 and October 31, 1971

Item	1972 1/	1971	Change 1971 to 1972
<u>Short tons, raw value</u>			
Refiners' raw	496,902	560,842	-63,940
Refiners' refined	268,893	284,165	-15,272
Sub-total	765,795	845,007	-79,212
Beet processors' refined	805,715	705,103	+100,613
Importers' direct consumption	4,724	7,442	-2,718
Mainland sugarcane processors'	40,000 ^{2/}	24,128	+15,872
Total	1,616,235	1,581,680	+34,555

1/ Preliminary

2/ Estimated

Table 6. Mainland sugar: Production and quota charges January-September 1972 and 1971

Item	1972	1971	Change 1971 to 1972
Short tons, raw value			
<u>Production</u>			
Mainland cane	437,436	389,878	+47,558
Domestic beet	1,692,150	1,537,089	+155,061
Total	2,129,586	1,926,967	+202,619
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	209,292	245,210	-35,918
For direct-consumption	2,502	3,241	-739
Louisiana processor-refiners	78,064	83,816	-5,752
Florida sugarcane processors	557,187	530,663	+26,524
Sub-total	847,045	862,930	-15,885
Beet processors	2,621,361	2,480,229	+141,132
Total	3,468,406	3,343,159	+125,247

Table 7. Receipts of quota-exempt and over-quota sugar included in Table 8.

Purpose	Refiners		Importers		Total	
	1972	1971	1972	1971	1972	1971
Short tons, raw value						
<u>For export</u>						
Australia	1,172	7,009			1,172	7,009
Brazil		10,247				10,247
Canada			3	5	3	5
Costa Rica	1,150	6,081			1,150	6,081
Dominican Republic	16,844	57,452			16,844	57,452
El Salvador	9,736	122			9,736	122
Fiji Islands		2,460				2,460
Nicaragua		809				809
Puerto Rico	469	513			469	513
Total	29,371	84,693	3	5	29,374	84,698
<u>For livestock feed</u>						
Australia		10,022				10,022
Brazil	1,495	18,355			1,495	18,355
Dominican Republic		4,982				4,982
South Africa		306				306
United Kingdom			12,235	12,284	12,235	12,284
Total	1,495	33,665	12,235	12,284	13,730	45,949
<u>For alcohol</u>						
Australia	5,230	5,880			5,230	5,880
Brazil		17,305				17,305
Dominican Republic		2,145				2,145
Total	5,230	25,330			5,230	25,330
<u>Held pending availability of quota</u>						
Bahamas		61				61
Bolivia		301				301
Costa Rica		21,807				21,807
Fiji Islands		2,055				2,055
Guatemala	1,579	18,011			1,579	18,011
Honduras		4,415				4,415
Mauritius		776				776
Panama		2,076				2,076
South Africa	682	3,000			682	3,000
Swaziland	1,350	318			1,350	318
Thailand	127	504			127	504
Venezuela		276				276
Total held pending	3,738	53,600			3,738	53,600
<u>In Customs custody</u>						
Colombia				5		5
Nicaragua	5,420				5,420	
Total in customs	5,420			5	5,420	5
GRAND TOTAL	45,254	197,288	12,238	12,294	57,492	209,582

Table 8. Sugar receipts of refiners and importers by source of supply^{1/} January-September 1972 and 1971

Source of supply	Raw sugar		Direct consumption		Total	
	1972	1971	1972	1971	1972	1971
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	37,093	43,306			37,093	43,306
Australia	163,652	176,383			163,652	176,383
Bahamas		10,063				10,063
Belgium				10		10
Bolivia		7,036				7,036
Brazil	570,332	602,766			570,332	602,766
British Honduras	36,281	11,898			36,281	11,898
Canada			4	5	4	5
China, Republic of	57,250	73,729	1		57,251	73,729
Colombia	50,852	48,127		5	50,852	48,132
Costa Rica	72,863	92,798			72,863	92,798
Denmark			10	10	10	10
Dominican Republic	601,696	618,730			601,696	618,730
Ecuador	54,508	71,516	9		54,517	71,516
El Salvador	50,284	38,620			50,284	38,620
Fiji Islands		48,450				48,450
French West Indies		57,183				57,183
Guatemala	69,827	72,996			69,827	72,996
Haiti	22,521	23,053			22,521	23,053
Honduras	13,328	10,979			13,328	10,979
India	69,937	64,415	10	6	69,947	64,421
Ireland			5,357	5,363	5,357	5,363
Mauritius	19,591	19,457			19,591	19,457
Mexico	628,027	567,128	10	5	628,037	567,133
Netherlands				10		10
Nicaragua	63,614	66,262			63,614	66,262
Panama	40,790	42,114	856	1,911	41,646	44,025
Paraguay				10		10
Peru	287,263	310,111			287,263	310,111
Philippines	1,014,690	1,171,953	7,397	9,231	1,022,087	1,181,184
South Africa	57,682	62,493			57,682	62,493
Swaziland	28,350	7,312			28,350	7,312
Sweden			8	5	8	5
Thailand	19,053	18,339			19,053	18,339
United Kingdom			12,235	12,284	12,235	12,284
Venezuela	47,288	27,897			47,288	27,897
West Indies	123,336	157,173	7	1	123,343	157,174
Total foreign	4,200,108	4,522,287	25,904	28,856	4,226,012	4,551,143
<u>Domestic</u>						
Hawaii	847,291	690,884	3,060 ^{2/}	3,325 ^{2/}	850,351	694,209
Puerto Rico	68,478	60,493	41,896	82,175	110,374	142,668
Total domestic	915,769	751,377	44,956	85,500	960,725	836,877
Total offshore	5,115,877	5,273,664	70,860	114,356	5,186,737	5,388,020
Mainland cane area	658,587	668,733			658,587	668,733
Acquired for reprocessing and samples	1,896	2,499			1,896	2,499
GRAND TOTAL	5,776,360	5,944,896	70,860	114,356	5,847,220	6,059,252

^{1/} Includes sugar as detailed in Table 7.^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor - refiner

Table 9. Status of quotas and charges as of October 31, 1972

Source of supply	Quotas and prorations	Total charges to quotas 1/2/	Balance 2/
Short tons, raw value			
Domestic beet sugar	3,400,000	2,870,000	530,000
Mainland cane sugar	1,643,000	900,000	743,000
Hawaii	1,218,238	1,053,021	165,217
Puerto Rico	175,000	135,701	39,299
Total	6,436,238	4,958,722	1,477,516
Republic of the Philippines	1,401,761	1,147,788	253,973
Argentina	85,689	37,589	48,100
Australia	210,797	172,194	38,603
Bahamas	61	61	0
Bolivia	54	54	0
Brazil	618,304	617,097	1,207
British Honduras	38,085	36,457	1,628
China, Republic of	87,763	60,895	26,868
Colombia	76,168	76,168	
Costa Rica	99,200	99,200	
Dominican Republic	716,873	678,057	38,816
Ecuador	91,289	77,827	13,462
El Salvador	48,231	46,570	1,661
Fiji Islands	46,190	31,577	14,613
Guatemala	84,128	84,128	
Haiti	23,000	22,522	478
Honduras	17,495	17,495	
India	84,403	69,934	14,469
Ireland	5,351	5,351	
Malagasy Republic	12,597		12,597
Mauritius	31,074	31,074	
Mexico	633,985	632,185	1,800
Nicaragua	72,346	67,787	4,559
Panama	43,500	41,933	1,567
Paraguay	7,281		7,281
Peru	442,444	346,148	96,296
South Africa	59,628	59,628	
Swaziland	31,074	31,074	
Thailand	19,316	19,316	
Uganda	0		0
Venezuela	68,887	65,165	3,722
West Indies	206,788	150,067	56,721
Total foreign	5,363,762	4,725,341	638,421
Grand total	11,800,000	9,684,063	2,115,937

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry.

2/ Direct-consumption charges and balances: Hawaii, 3,518 and 35,128; Panama, 856 and 1,567; Philippines, 12,055 and 47,865; Puerto Rico, 46,752 and 119,748; Ireland, 5,351 and 0.

Table 10. Quota-exempt and over-quota sugar authorized for entry as of October 31, 1972 1/

Country	Re-export	Feed	Alcohol	For refining ; under bond ;	Total
Short tons, raw value					
Australia	3,524		10,480		14,004
Brazil		1,495			1,495
Canada	3				3
Colombia				2,845	2,845
Costa Rica	1,150				1,150
Dominican Republic	16,844				16,844
El Salvador	9,736				9,736
Guatemala				1,579	1,579
Mauritius				1,409	1,409
South Africa				682	682
Swaziland				1,350	1,350
Thailand				127	127
United Kingdom		13,990			13,990
Total	31,257	15,485	10,480	7,992	65,214

1/ In addition: (a) Under provisions of Sec. 212, 231 tons were entered as liquid sugar in small containers: 84 tons as the first ten tons;

(b) Raw sugar was brought in for refining and return to: Puerto Rico - 469 tons;

(c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong 31; Ecuador 10; Nicaragua 5,720.

Table 11. - Primary distribution of sugar, continental United States, by States, September 1972

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	98,322	20	400		98,742
Maine	46,932		204		47,136
Massachusetts	502,958	8,000	19,517		530,475
New Hampshire	68,353		1,210		69,563
Rhode Island	44,454				44,454
Vermont	25,366				25,366
Sub-total	786,385	8,020	21,331		815,736
Mid-Atlantic					
New Jersey	876,166		22,900		899,066
New York	1,336,749	26,359	22,064		1,385,172
Pennsylvania	1,391,027	17,908	35,345		1,444,280
Sub-total	3,603,942	44,267	80,309		3,728,518
North Central					
Illinois	761,555	1,759,169	400	18,000	2,539,124
Indiana	417,644	219,813	400		637,857
Iowa	84,371	216,094			300,465
Kansas	47,014	124,752			171,766
Michigan	304,741	502,845			807,586
Minnesota	57,914	297,140			355,054
Missouri	329,590	219,369			548,959
Nebraska	38,263	150,292			188,555
North Dakota	1,430	28,880			30,310
Ohio	1,008,867	288,660			1,297,527
South Dakota	2,174	29,478			31,652
Wisconsin	200,282	396,929			597,211
Sub-total	3,253,845	4,233,421	800	18,000	7,506,066
Southern					
Alabama	250,802			1,700	252,502
Arkansas	121,831	13,999			135,830
Delaware	161,601				161,601
District of Columbia	36,862		400		37,262
Florida	518,962		400		519,362
Georgia	701,955				701,955
Kentucky	224,409				224,409
Louisiana	394,530		357	70	394,957
Maryland	417,730		11,389		429,119
Mississippi	132,602				132,602
North Carolina	433,508		403		433,911
Oklahoma	142,446	36,220		3	178,669
South Carolina	231,613		320		231,933
Tennessee	411,871				411,871
Texas	814,423	160,261		1,020	975,704
Virginia	336,209		4,013		340,222
West Virginia	90,789				90,789
Sub-total	5,422,143	210,480	17,282	2,793	5,652,698
Western					
Alaska	8,180	1,679			9,859
Arizona	64,350	53,940			118,290
California	610,609	1,339,151	7,900		1,957,660
Colorado	15,285	123,327		2	138,614
Idaho	3,065	42,098			45,163
Montana	9,896	23,960			33,856
Nevada	6,470	5,717			12,187
New Mexico	8,648	20,473			29,121
Oregon	68,085	146,856	3,000		217,941
Utah	22,167	63,257			75,424
Washington	60,690	219,609	9,600		289,899
Wyoming	1,595	10,290			11,885
Sub-total	869,040	2,050,357	20,500	2	2,939,899
Grand total	13,935,355	6,546,545	140,222	20,795	20,642,917

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-September 1972

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	928,663	820	3,616		933,099
Maine	397,841	1,000	10,444	2,016	411,301
Massachusetts	4,016,082	26,890	112,044		4,155,016
New Hampshire	546,213		8,588	1,008	555,809
Rhode Island	324,071	2,900	9,423	1,008	337,402
Vermont	185,109				185,109
Sub-total	6,397,979	31,610	144,115	4,032	6,577,736
<u>Mid-Atlantic</u>					
New Jersey	7,546,053	39,236	155,470		7,740,759
New York	11,071,378	365,699	279,256	5,686	11,722,019
Pennsylvania	10,607,296	182,263	203,002	3,024	10,995,585
Sub-total	29,224,727	587,198	637,728	8,710	30,458,363
<u>North Central</u>					
Illinois	6,316,542	11,465,274	8,000	59,756	17,849,572
Indiana	3,095,029	1,339,317	2,800		4,437,146
Iowa	609,844	1,453,587			2,063,431
Kansas	349,986	978,677		30	1,328,693
Michigan	2,778,102	3,625,458			6,403,560
Minnesota	373,637	2,025,223			2,398,860
Missouri	2,615,028	1,471,221			4,086,249
Nebraska	203,357	1,160,288			1,363,645
North Dakota	10,896	278,129			289,025
Ohio	7,272,441	2,857,557	10,118		10,140,116
South Dakota	18,004	247,440			265,444
Wisconsin	1,301,436	2,466,139			3,767,575
Sub-total	24,944,302	29,368,310	20,918	59,786	54,393,316
<u>Southern</u>					
Alabama	2,082,991			14,857	2,097,848
Arkansas	977,622	126,782		1	1,104,405
Delaware	1,432,639		1,200		1,433,839
District of Columbia	324,888	1,000	400		326,288
Florida	4,007,363		400	754,200	4,761,963
Georgia	5,721,525		369	25,259	5,747,153
Kentucky	1,883,968				1,883,968
Louisiana	3,202,595		1,832	9,461	3,213,888
Maryland	3,757,809	14,689	65,473		3,837,971
Mississippi	1,209,418			3,065	1,212,483
North Carolina	3,398,217		9,265	9,072	3,416,554
Oklahoma	1,074,473	322,409		10	1,396,892
South Carolina	1,762,499		320	5,895	1,768,714
Tennessee	3,279,411	360		5,852	3,285,623
Texas	6,878,615	1,534,940		14,279	8,427,834
Virginia	2,492,283		47,077		2,539,360
West Virginia	603,876	8,399			612,275
Sub-total	44,090,192	2,008,579	126,336	841,951	47,067,058
<u>Western</u>					
Alaska	27,311	21,485			48,796
Arizona	308,957	469,874			778,831
California	5,657,964	11,333,835	32,900		17,024,699
Colorado	152,354	1,204,143		2	1,356,499
Idaho	27,510	247,251			274,761
Montana	56,623	222,019			278,642
Nevada	50,491	45,699			96,190
New Mexico	56,153	180,467			236,620
Oregon	528,221	1,072,108	8,400		1,608,729
Utah	85,189	512,484			597,673
Washington	499,623	1,600,921	22,200		2,122,744
Wyoming	24,805	91,427			116,232
Sub-total	7,475,201	17,001,713	63,500	2	24,540,416
Grand total	112,132,401	48,997,410	992,597	914,481	163,036,889

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13. - Primary distribution of sugar, continental United States, by states, January-September 1972 and 1971

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1972	1971	1972	1971	1972	1971
Thousands of hundredweights ^{2/}						
New England						
Connecticut	929	993	1		933	1,012
Maine	398	410	1		411	419
Massachusetts	4,016	4,081	27	6	4,155	4,147
New Hampshire	546	360			556	369
Rhode Island	324	315	3		338	325
Vermont	185	177			185	177
Sub-total	6,398	6,336	32	6	6,578	6,449
Mid-Atlantic						
New Jersey	7,546	7,246	39	7	7,741	7,706
New York	11,072	12,025	366	263	11,722	12,662
Pennsylvania	10,607	10,331	182	126	10,995	10,778
Sub-total	29,225	29,602	587	396	30,458	31,146
North Central						
Illinois	6,317	6,913	11,465	10,395	17,850	17,348
Indiana	3,095	3,184	1,339	1,122	4,437	4,310
Iowa	610	602	1,454	1,339	2,064	1,941
Kansas	350	396	979	945	1,329	1,341
Michigan	2,778	2,962	3,626	3,198	6,404	6,160
Minnesota	374	424	2,025	1,968	2,399	2,392
Missouri	2,515	2,761	1,471	1,407	4,086	4,172
Nebraska	203	160	1,160	1,107	1,363	1,267
North Dakota	11	14	278	310	289	324
Ohio	7,272	7,026	2,858	2,323	10,140	9,353
South Dakota	18	52	247	249	265	301
Wisconsin	1,301	1,410	2,466	2,135	3,767	3,545
Sub-total	24,944	25,904	29,368	26,498	54,393	52,454
Southern						
Alabama	2,083	2,026			2,098	2,034
Arkansas	978	1,015	127	64	1,105	1,078
Delaware	1,433	1,302			1,434	1,303
District of Columbia	325	372	1		326	372
Florida	4,007	3,671			4,762	4,390
Georgia	5,722	5,211			5,747	5,240
Kentucky	1,884	1,790		*	1,884	1,790
Louisiana	3,202	2,769			3,214	2,780
Maryland	3,758	4,023	15	*	3,838	4,148
Mississippi	1,209	1,143			1,212	1,145
North Carolina	3,398	3,231			3,416	3,245
Oklahoma	1,074	1,024	323	254	1,397	1,278
South Carolina	1,762	1,682		*	1,769	1,687
Tennessee	3,280	3,313	*	*	3,286	3,320
Texas	6,879	6,393	1,535	1,552	8,428	7,980
Virginia	2,492	2,421			2,539	2,537
West Virginia	604	673	8	16	612	691
Sub-total	44,090	42,059	2,009	1,886	47,067	45,018
Western						
Alaska	27	17	22	34	49	51
Arizona	309	258	470	421	779	679
California	5,658	4,995	11,334	11,837	17,025	16,861
Colorado	152	161	1,204	1,204	1,356	1,365
Idaho	28	28	247	273	275	301
Montana	57	39	222	224	279	263
Nevada	50	42	46	48	96	90
New Mexico	56	51	180	166	236	217
Oregon	528	465	1,072	1,201	1,609	1,671
Utah	85	77	513	558	598	635
Washington	500	517	1,601	1,532	2,123	2,102
Wyoming	25	25	91	76	116	101
Sub-total	7,475	6,675	17,002	17,574	24,541	24,336
Grand total	112,132	110,576	48,998	46,360	163,037	159,403

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 14. Sugar prices

Year and month	:Raw cane sugar spot price :		:	: Refined beet sugar - quoted		
	:		:	: (wholesale (gross) 4/		
	: Domestic :	:	: Quota :	:	:	:
	:sugar at NY: World :	:	: premium 3/ :	: Eastern :	: Chicago- :	: Pacific :
:	: 1/duty paid: sugar 2/ :	:	: discount :	:	: West :	: Coast :
Cents per pound						
1967-71 monthly average	7.83	3.12	+3.67	10.51	10.51	10.55
1970 monthly average	8.07	3.75	+3.19	11.08	11.08	10.79
1971 " "	8.52	4.52	+2.87	11.59	11.59	11.37
<u>1971</u>						
November	8.63	4.20	+3.37	11.60	11.60	11.40
December	8.84	5.95	+1.83	11.60	11.60	11.40
<u>1972</u>						
January	9.10	8.25	-0.21	11.69	11.69	11.40
February	9.02	8.62	-0.66	11.90	11.90	11.40
March	9.16	8.73	-0.65	11.90	11.90	11.40
April	8.89	7.29	+0.52	11.90	11.90	11.70
May	8.76	7.01	+0.66	11.90	11.90	11.70
June	8.77	6.58	+1.10	11.90	11.90	11.70
July	9.17	5.58	+2.49	11.90	11.90	11.70
August	9.33	6.28	+1.96	11.90	11.90	11.70
September	9.39	7.04	+1.18	11.90	11.90	11.70
October	9.32	7.42	+0.78	11.65	11.65	11.90
Last 12-month average	9.03	6.91	+1.03	11.81	11.81	11.59
Year and month	: Refined cane sugar-quoted wholesale (gross) 4/					
	:					
	: North :	: South :	: Gulf :	: Chicago- :	: Pacific :	: Retail :
	: East :	: East :	:	: West :	: Coast :	: U.S. :
Cents per pound						
1967-71 monthly average	11.47	11.05	10.76	10.53	10.55	12.67
1970 monthly average	11.97	11.41	11.04	11.08	10.79	12.97
1971 " "	12.48	12.07	11.57	11.59	11.37	13.61
<u>1971</u>						
November	12.60	12.20	11.70	11.60	11.40	13.74
December	12.60	12.20	11.70	11.60	11.40	13.74
<u>1972</u>						
January	12.81	12.20	11.96	11.69	11.40	13.76
February	13.00	12.70	12.20	11.90	11.40	13.82
March	13.00	12.74	12.20	11.90	11.40	13.90
April	13.20	12.90	12.20	11.90	11.70	13.94
May	13.20	12.76	12.20	11.90	11.70	13.96
June	13.20	12.75	12.20	11.90	11.70	13.88
July	13.20	12.80	12.20	11.90	11.70	13.86
August	13.20	13.10	12.20	11.90	11.70	13.84
September	13.20	13.10	12.20	11.90	11.70	13.88
October	13.13	12.73	12.18	11.65	11.90	13.96
Last 12-month average	13.03	12.70	12.10	11.81	11.59	13.86

1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cents per pound.

2/ Spot prices are for bulk sugar under Contract No. 11, which, beginning Jan. 1, 1971, replaces Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports, including Brazil.

3/ The No. 10 "domestic bulk" contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 230, July 1971, pages 6 to 23.

Table 15. Wholesale price quotations for sugar, dextrose and corn sirup

Period	Refined	Dextrose	Corn sirup	Dextrose	Corn sirup	Dextrose	Corn sirup	Dextrose	Corn sirup
	sugar	N.Y. 2/	New York 3/	relative to	relative to	relative to	relative to	relative to	relative to
	wholesale			refined sugar	refined sugar	refined sugar	refined sugar	refined sugar	refined sugar
	North-	Quoted	Dry	Quoted	Dry	Quoted	Dry	Quoted	Dry
	east 1/	:4/basis	:4/basis	:4/basis	:4/basis	:4/basis	:4/basis	:4/basis	:4/basis
		Cents per pound				Percent			
Average 1967-71	11.47	9.02	9.81	6.63	8.26	79	86	58	72
1970	11.97	9.38	10.20	6.79	8.46	78	85	57	71
1971	12.48	9.85	10.71	7.04	8.77	79	86	56	70
1971									
November	12.60	9.91	10.77	7.37	9.18	79	85	58	73
December	12.60	9.91	10.77	3.68	4.58	79	85	29	36
1972									
January	12.81	9.80	10.65	4.15	5.17	77	83	32	40
February	13.00	9.20	10.00	4.15	5.17	71	77	32	40
March	13.00	9.20	10.00	4.15	5.17	71	77	32	40
April	13.20	9.23	10.03	4.15	5.17	70	76	31	39
May	13.20	9.25	10.05	4.15	5.17	70	76	31	39
June	13.20	9.25	10.05	4.68	5.83	70	76	35	44
July	13.20	9.25	10.05	5.13	6.39	70	76	39	48
August	13.20	9.20	10.00	5.13	6.39	70	76	39	48
September	13.20	9.20	10.00	5.13	6.39	70	76	39	48
October	13.13	9.20	10.00	5.13	6.39	70	76	39	49
Last 12-month average	13.03	9.38	10.20	4.75	5.92	72	78	36	45
1/ Gross basis price in 100-pound bags subject to a 2 percent discount.									
2/ Hydrate, commercial 600 bag carload f.o.b., New York									
3/ For regular conversion sirup (38-49 D.E.) in tanks New York, N. Y., quoted as 43° Baume unmixed									
4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.									

Table 16 . Refined sugar production and month-end stocks

Period	Production		Month-end stocks 1/	
	Cane	Beet	Cane	Beet
	sugar	sugar	sugar	sugar
	refiners	processors	refiners	processors
	1,000 short tons raw value			
1967-71 monthly average	632	260	280	1,134
1970 monthly average	637	293	254	1,144
1971 monthly average	656	286	303	1,159
1972				
November	554	725	256	1,131
December	637	593	273	1,343
1972				
January	605	477	282	1,604
February	572	230	333	1,640
March	707	164	318	1,482
April	592	144	350	1,390
May	667	147	343	1,248
June	752	91	342	1,011
July	660	121	326	823
August	758	130	319	578
September	675	188	283 2/	417 2/
October 3/	595	638	269	806
Last 12-month average	648	304	308	1,123
1/ Includes over-quota and quota exempt				
2/ Revised				
3/ Preliminary				

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